

Ideas for Legislative Program 2013
 For Consideration at November 9, 2012 Board Meeting

New Items Added in Version 3

No.	Category ₁	Idea
1	1	Provide for the CBOC to: <ul style="list-style-type: none"> • Participate in the selection of the financial auditor and performance auditor • Participate in defining the scope of the financial audit and performance audit • Participate with the District in the annual audit entrance conferences and exit conferences • Receive directly from the auditor draft copy and final copy of each audit report at the same time as delivered to the District • Require the financial audits and performance audits be presented to the CBOC for acceptance prior to be presenting to the Board of Education. (David Wolfe does not support) • Participate in an annual evaluation of the financial auditor and performance auditor and include their recommendations in the CBOC annual report.
2	1	“The audit firm selected to perform the Audit required under Proposition 39 will be a firm independent of the firm performing the District’s annual audit.” (San Juan Unified School District Board Resolution)
7	1	Include audit/compliance requirements for School Facility Program funded projects in the annual Proposition 39 performance audits. (Jungherr, State Allocation Board Audit Subcommittee, October 9, 2012)
8	1	Have the Annual Audit Guide prepared by the Department of Finance, Department of Education and State Controller’s Office

¹ Category Key Codes: 1 = David Wolfe’s priority, A = Audits, AN = Annual Report, B = Bonds, BID – bidding, CAB = Capital Appreciation Bonds, CC = campaign contributions, M = CBOC Members, S = Sanctions, W = Website
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**California League of Bond Oversight Committees
 Ideas for Legislative Program 2013
 For Consideration at November 9, 2012 Board Meeting**

**Version 3
 November 4, 2012**

No.	Category 1	Idea
		include Proposition 39 performance audit guides. (Jungherr, State Allocation Board Audit Subcommittee, October 9, 2012)
9	1	Have the Proposition 39 performance audit guides included in the State Controller’s Annual Audit Guides for K-12 school districts and community college districts for State Facility Program projects that are not Proposition 39 projects. (Jungherr, State Allocation Board Audit Subcommittee, October 9, 2012)
13	1	Disclose the financing plan, assumptions and estimated financing cost of each bond proposal to the CBOC prior to the sale of each bond issue
19	1	Require assessed valuation growth rate assumptions be reviewed/approved by County Treasurer Tax Collector (Minyen)
30	1	Require new CBOC members to have ten (10) hours of training by an independent third party paid for by the District’s bond funds
31	1	Require the five legally required CBOC positions to have written nominations from the respective organizations
34	1	“Require civic groups to nominate local committee members, allowing veto power for the school or community college district.” (CA Little Hoover Commission, June 2009)
42	1	Require a link on the District’s website home page to the CBOC website
49	1	“Require that bond propositions disclose the proposed financing plans and express a projection of the actual cost to taxpayers of the proposal. (It seems, un fair to merely disclose the amount to be borrowed rather than the cost to the taxpayer.) Legislation should require the proposition state a total authorization of debt rather than the amount to be cashed out (sic borrowed).” (John Stump)
32	1	“In addition to the legal requirements to fill positions on the Committee, the District will request independent nominations from community organizations in an effort to ensure that qualified individuals from the community are recruited to serve on the Committee.” (San Juan Unified School District Board Resolution)
3	A	“Prior to the beginning of the Audit, the Committee shall meet with the auditors to review the scope of the audit and projects to be

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		sampled for quality in accordance with GAGAS (Generally Accepted Government Auditing Standards). The Committee’s recommendations shall be presented to the Board at the next available board meeting.” (San Juan Unified School District Board Resolution)
4	A	“Clearly delineate the role and responsibility of the local oversight committee and define the purpose and objectives of the annual financial and performance audits.” .” (CA Little Hoover Commission, June 2009)
5	A	“Encourage county grand juries to review the annual financial and performance audits of expenditures from local school and community college bond measures.” .” (CA Little Hoover Commission, June 2009)
6	A	Have the State Allocation Board undertake the responsibility of providing oversight, guidance and standards in regards to Proposition 39 performance audits (Jungherr, State Allocation Board Audit Subcommittee, October 9, 2012)
10	A	Require Proposition 39 performance auditors to electronically file copies of performance audits with the State Allocation Board. (Jungherr, State Allocation Board Audit Subcommittee, October 9, 2012)
11	A	“The district’s annual performance audits should be detailed and comprehensive enough in scope, including a review of procurement practices, to allow the committee to identify waste and to evaluate the cost-effectiveness of the district’s construction and facilities improvement program.: (Contra Costa County Grand Jury Report 1208, May 14, 2012)
12	A	Require the State Allocation Board to receive, review and accept Proposition 39 performance audit reports and financial audit reports for non Proposition 39 School Facility Program projects.. (Jungherr, State Allocation Board Audit Subcommittee, October 9, 2012)
47	A	“Language that automatically triggers a review by the CBLOC &

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		County Office of Education of any project that reaches 7.5% change or rate or \$700,000.” (Stewart Payne)
44	AN	“Language that requires CBOC to include in its annual report a report on transparency and conflict of interest. This section of the report should require all CBOC members & the Board of Trustees to disclose all campaign contributions & gifts from contractors of the bond since in the past two years (new members) or since the last annual report. This section should also disclose all relationships between CBOC members & Board of Trustees (i.e. Sorority/Fraternity, business associate, blood relations, classmates, etc.) and all relationships between CBOC members and Board of Trustee with contractors of the bond. (Stewart Payne)
46	AN	“Language that requires all contractors/subcontractors to disclose any and all independent expenditures, campaign contributions & gifts to employees, elected officials, committees, committee members, and foundations of the district in their bid submittal documents.” (Stewart Payne)
50	AN	“I propose we seek legislation to address pay to play by requiring the CBOC’s Annual Report to disclose any and all campaign contributions made for the benefit of the bond ballot measure. Also, I would have the Annual Report disclose those vendors that have engaged and who provided campaign contributions. These contributions would include cash and in-kind (such as in the form of services) by any party, including FA, Underwriter, bond counsel, construction company, etc. Further, I would require disclosure of any pay to play compensation provided indirectly. This would include contributions provided to a parent-formed foundation (PAC) that is organized for the benefit of funding a bond ballot measure. For example, Linda provided me an example where Piper Jaffry donated \$7,500 to a parent-formed PAC for the benefit of one of West Contra Costa Unified’s bond measures in May 2011 (a date after the SEC’s pay to play rules became effective).” (Alicia Minyen)
60	AN	Require annual reports to disclose bond costs, tax rates, debt limit

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		ratios, and percentage of growth rate projections assumed for measuring annual debt service. (Alicia Minyen)
14	B	Require Districts to inform the CBOC of all negotiated bond sales prior to the bond sale
15	B	Cal. Ed. Code 15280(b) – “All committee proceedings shall be open to the public and notice to the public shall be provided in the same manner as the proceedings of the governing board. The citizens’ oversight committee shall issue regular reports on the results of its activities. A report shall be issued at least once a year <u>containing an amortization schedule of all outstanding bonds.</u>) Or alternative language: “an updated amortization schedule of all outstanding bonds, showing the assumed annual assessed valuation growth during the period of repayment and the total estimated repayment costs of each outstanding bond.” (would relate to authorized, unsold bonds) Carver
16	B	Prohibit bond underwriters and financial advisors from making contribution to school board candidates, bond campaigns or school related PACs
17	B	Require all school bond to be sold on a competitive basis (Minyen)
18	B	Require that bond premiums will not be used for cost of issuance (Minyen)
20	B	Require School Districts to consult with the County Controller Auditor and County Treasurer Tax Collector on all matter involving bond financing (Minyen)
21	B	“A district’s ballot language should inform voters of all intended uses of bond funds, the specific projects to be undertaken, the schools where projects will be undertaken, the district’s initial priorities, and a realistic estimate of project costs.” (Contra Costa County Grand Jury Report 1208, May 14, 2012)
22	B	“A district should disclose and explain in the ballot language if, and in what ways, bond funds will be used to provide General Fund

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No.	Category ₁	Idea
		relief for the district.” (Contra Costa County Grand Jury Report 1208, May 14, 2012)
58	B	“Language that prohibits the purchase of personal technology devices or any other device or equipment with a life expectancy of 7 years or less.” (Stewart Payne)
51	B	“I would also like to propose that bond anticipation notes sold under Ed Code 15150 be counted toward a district’s calculation of their tax rate and debt limit. (Stewart Payne)
52	B	“In cases where State Matching Funds are granted to as District based on ‘local funding’ by a Prop 39 bond, EC should require that these matching funds be subject to CBOC oversight. If said Matching Funds exceed the needs of uses stated in the corresponding Prop 39 bond measure, then the surplus Matching Funds should be placed in escrow for the sole purpose of paying down that bond.” Carole Wong
57	B	“Prohibit the use of bond proceeds to pay for Certificate of Participation, Lease Revenue Bonds, or any other debt <u>executed prior</u> to the passing of a bond measure.” (Alicia Minyen)
58	B	“In addition, I’d like to propose that if district’s do sell bond appreciation notes (“BANs’), which are secured with and paid off by a subsequent bond sale, then the term of the BAN should be included in terms of the bond sale to prevent schools from circumventing the 40 year term limit.” (Alicia Minyen)
58	B	Make it unlawful to waive 2.5% debt limit ratio (Alicia Minyen)
43	BID	“Language that prevents the district from removing scope from an original contract with the use of change orders and then bidding a new contract for the same work.: (Stewart Payne)
23	CAB	Education Code 15146 appears to prohibit CABs (Minyen)
24	CAB	Prohibit CABs over 25 years (San Diego Treasurer)
25	CAB	Prohibit CABs in negotiated transactions (San Diego Treasurer)
26	CAB	AG opinion 06-1102, note 28, “best terms available” (Minyen)
27	CAB	Government Code 53508.7 (Michigan CAB 10% discount)
28	CAB	Education Code 15146e – bonds can’t sell more than 10% discount
28	CAB	Karen CACTTC – will not support legislation to ban CABs

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No.	Category 1	Idea
45	CC	“Language that prevents contractors/subcontractors who have made independent expenditures & campaign contributions in excess of \$300 or gifts in excess of \$50 in the past 5 years to any employee, elected official, committee, committee member, or foundation of the district. Contractors that have made such contributions shall be ineligible to bid on any work paid for with bond proceeds for a period of 5 years.” (Stewart Payne)
33	M	“Require mandatory independent training for bond oversight committee members.” (CA Little Hoover Commission, June 2009)
35	M	“In recruiting candidates for appointment to oversight committees, a district should seek nominations from the groups required to be represented on the committee by Education code Section 15282(a).” (Contra Costa County Grand Jury Report 1208, May 14, 2012)
36	M	“A district should consider ways to recruit independent, qualified and motivated applicants from the community, including announcements in local media. District newsletters, solicitations to local civic and professional groups, and mailing postcards to residents to solicit applications when the ballot materials are mailed.” (Contra Costa County Grand Jury Report 1208, May 14, 2012)
37	M	“A district should require all candidates for bond oversight committees to submit written applications listing their backgrounds, qualifications, a statement of interest, and disclosure of any prior employment by, or prior involvement or business relationship with, the district.” (Contra Costa County Grand Jury Report 1208, May 14, 2012)
53	M	Designate a State Agency to develop standards and regulations for CBOC (Nick Marinovich)
54	M	CBOC have independent legal, financial and auditing resources (Nick Marinovich)
55	M	Providing funding for CBOC from a State Fund based on annual assessments (Nick Marinovich)
56	M	“The CBOC should be required to review financial records at least

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No.	Category 1	Idea
		twice per year, including general ledger, transaction detail journals and supporting records such as purchase orders, invoices and contracts. Records to facilitate oversight should be provided free of charge at the request of any CBOC member.: (Alicia Minyen)
38	S	Penalty for not doing financial audit and/or performance audit
39	S	Penalty for not filing financial audit and/or performance audit with CBOC by March 31 due date
40	S	Penalty for no doing the required annual report
41	S	"Impose sanctions for school and community college districts that fail to adhere to constitutional and statutory requirements of Proposition 39, such as preventing the district fro adopting future bond measures under the reduced voter threshold." ." (CA Little Hoover Commission, June 2009)

Statement of Common Purpose

California Grand Jurors' Association (CGJA) has as its mission, "To promote government accountability by improving the training and resources available to California's 58 regular grand juries and educating the public about the substantial local government oversight and reporting powers these grand juries have."

California League of Bond Oversight Committees (CALBOC) has as its mission, "To promote school district accountability by improving the training and resources available to California's Proposition 39 School Bond Oversight Committees and educating the state legislature, local school boards and the public about the oversight and reporting powers these Citizens' Bond Oversight Committees (CBOCs) have, and to advocate on a state level, where appropriate, on issues of common concern to all CBOCs."

CGJA and CALBOC have several common purposes including:

- Citizen engagement in the oversight of government.
- Training of engaged citizens to provide oversight.
- Power of public reporting by citizens.
- Providing resource to engaged citizens.

Therefore, based on our common interest in providing effective citizen oversight of government CGJA and CALBOC agree on the following six (6) activities to promote our common purposes:

1. Training:

CGJA will prepare a training course for Bond Oversight Committee Members which will be available on the CALBOC website.

CALBOC will prepare a training course for Grand Jury members which will be include in their grand jury training materials.

2. Newsletter Articles:

From time to time CGJA and CALBOC will publish in their respective newsletters articles of mutual interest.

3. Membership Recruitment:

CGJA will assist in recruitment of members for CBOCs. CALBOC will assist in recruitment of members for grand juries.

4. Speakers

CGJA and CALBOC will provide speakers, as mutually agreed, for Statewide, regional and county events of the two organizations.

5. Newsletter Distribution

CGJA and CALBOC will include their members on the respective subscription list for their newsletters, with the permission of the subscriber.

6. Technical Advice

Upon request, CALBOC with provide technical advice to sitting grand jury members. Upon request, CGJA will provide technical advice to CBOC members.

Approved:

President CGJA

President CALBOC

1: CBOC Districts

The purpose of this database is to record all successful (approved with 55% or more of votes) Proposition 39 school bond elections in California since the passage of Proposition 39 on November 7, 2000. This database includes one record for each bond election.

Districts that have more than one successful election will have each election listed as a separate record. The first successful Proposition 39 elections were held in March 2001.

Included are School District K-12, School Facility Improvements Districts (SFID) and Community College Districts. This database will also record bond measures that have had all construction projects completed.

Once school construction for a bond measure has been completed a CBOC is no longer required.

The information of the successful Proposition 39 bond elections is obtained from School Services of California, Inc. (SSC, Inc.) via an Excel worksheet. On March 24, 2009 SSC, Inc. granted CALBOC permission to use this copyrighted data.

The SSC, Inc. Excel workbook with the results of for each election date (successful and unsuccessful bond elections) is saved on Anton Jungherr's computer. The data for successful elections is then copied into the Excel workbook of all successful Proposition 39 bond elections from March 2001 to date.

Proposition 39 bond elections can only be held at a primary or general election, a regularly scheduled local election or a statewide special election.

This database also has key contact information for each Proposition 39 District.

**California League of Bond Oversight Committees
Database Descriptions**

Version 3
October 3, 2012

Database Name		
1: CBOC Districts		
Field Name	Source of Information	Note
District	SSC, Inc.	Some Districts have slightly different names
County	SSC, Inc.	
ADA	SSC, Inc.	
Amount in millions	SSC, Inc.	
Purpose	SSC, Inc.	
Vote Date	SSC, Inc.	
% of yes Vote	SSC, Inc.	
Fiscal Year Completed	CALBOC	Record only when all construction project(s) for the bond measure are completed and the final financial report has been prepared showing a “zero” balance. Otherwise show “active”. For example, show fiscal year ended June 30, 2012 as “2012”
Status		If construction completed but final financial audit report has not been completed showing a “zero” balance than show amount of unspent funds here in millions of dollars
Measure	CALBOC	
CBOC URL	CALBOC	
District URL	District web site	
Superintendent/PIO First Name	same	Superintendents for School Districts, Public Information Officers for Community College Districts
Superintendent/PIO Last Name	same	
Superint/PIO email	same	
Field Name	Source of Information	Note
Superintendent/PIO	same	

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Database Name		
1: CBOC Districts		
telephone number		
CBO/Facilities Manager First Name	CALBOC	
CBO/Facilities Manager Last Name	CALBOC	
CBO/Facilities Manager email	CALBOC	
CBO/Facilities Manager telephone	CALBOC	
Type District	We determine based on name	CCD = Community College District SD = School District Union ESD = Union Elementary School District Union HSD = Union High School District Union SD = Union School District USD=Unified School District ¹
Date Created	CALBOC	
Last Date Modified	CALBOC	

¹ Not to be used synonymous with “Union” School District.

Database Name		
2: CALBOC Persons		
The purpose of this database is to record key information for persons with whom CALBOC want to communicate. One record is maintained for each person.		
Field Name	Source of Information	Note
District		
County		
First Name		
Last Name		
Email		
Organization		Current employer
Title		Current employment
CBOC Types		Drop down menu: <ul style="list-style-type: none"> • Member CBOC • Former Member CBOC
CBOC Term Ends		mm/yy for current CBOC members only
CBOC Current Officer		Drop Down Menu: <ul style="list-style-type: none"> • Chair • Vice Chair • Secretary
CALBOC Types		Drop Down Menu: <ul style="list-style-type: none"> • Board • Advisor • Staff • Friend
Other Types		Drop Down Menu: <ul style="list-style-type: none"> • Taxpayers Organization • Supporter • Vendor
Field Name	Source of Information	Note
Expertise		Drop Down Menu:

Database Name		
2: CALBOC Persons		
		<ul style="list-style-type: none"> • Architect • Attorney • Bidding • City Council Member • Construction • CPA • Legislature (CA) • School Board Member • Training
Mailing List		Drop Down Menu: <ul style="list-style-type: none"> • Board, Advisors, Staff, Friends • CBOC members/former members • All others
Date Created		
Last Date Modified		

Subj: **Newsletter Invitation for Citizens' Bond Oversight Committees**
Date: 11/3/2012 3:28:01 P.M. Pacific Daylight Time
From: calboc1@aol.com
To: calboc1@aol.com

CaLBOC CALIFORNIA LEAGUE OF BOND OVERSIGHT COMMITTEES
REVIEW
HELPING SCHOOL BOND OVERSIGHT COMMITTEES SERVE THEIR COMMUNITIES

November 2012

Invitation Issue



California League of Bond Oversight Committees (CaLBOC) Newsletter

Dear Anton,

CaLBOC would like you to join our weekly email newsletter list. The *REVIEW* contains news, legislative updates and announcements.

CaLBOC is a non-profit made up of current and former CBOC members providing free support and training for school bond oversight committee members.

[To UNSUBSCRIBE click here](#)

About CaLBOC

Bond oversight committee members that were trying to find better training to help them perform their duties founded CaLBOC in 2006. CaLBOC was recognized as a 501(c) 3 charitable organization in 2009.

Mission Statement

To promote school district accountability by improving the training and resources available to California's Prop 39 school bond oversight committees, educating the state legislature, local school boards, and the public about the oversight and reporting power these Citizens' Bond Oversight Committees (CBOCs) have, and to advocate on a state level, where appropriate, on issues of common concern to all CBOCs. For more information please visit: www.calboc.org

In This Issue

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[IRS Audits Poway School Bond](#)

[Archived CaLBOC Newsletters](#)

**Contra Costa County
CaLBOC Chapter
Meeting
Dec. 1, 2012**

10am-Noon - Martinez
Topics include: 2012 CCC
Grand Jury Report on
School Bond Oversight
For details and to register
please visit:
ccccc2.eventbrite.com

CBOC Best Practices:

[calboc.org/reports/
CBOCprocedures.pdf](http://calboc.org/reports/CBOCprocedures.pdf)

**The Next CaLBOC
Board Meeting is
November 9, 2012**

California League of Bond Oversight Committees (CALBOC)

Board of Advisors Directory (29) As of November 1, 2012

Name/Address	Email	Telephone	Area of Expertise	Date Appointed
David Adams 3062 Anderson St. Bonita, CA 91902	bldr@cox.net	619.990.1007 cell 619.479-3171 home	Contractor, Construction Defect Litigation	9/16/2012
Bob Blymer Sacramento County Taxpayers League 1620 35 th Ave., Ste K Sacramento, CA 95822- 3476	bob@sactax.org	916.399.5600 work/fax	CBOC Operation	5/12/2012
Gerard Boulanger 1154 Promenade St. Hercules, CA 94547	risingsol@comcast.net	510.799.6699 home	City Council, WCCUSD CBOC	9/17/2012
Leon Brauning PO Box 2309 Napa, CA 94558-0230	Leon.brauning@yahoo.com	707.227.2812 work 707.252.8374 fax	CBOC Operation, Annual Reports	11/18/2011
Janet Coral Campbell Campbell & Associates 2 Parker Ave., No. 302 San Francisco, CA 94118-2659	campbellarchitec@aol.com	415.261-2613 work	Roof bids	11/18/2011

California League of Bond Oversight Committees (CALBOC)

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As of November 1, 2012**

Name/Address	Email	Telephone	Area of Expertise	Date Appointed
Marcella Ching 1231 29th Ave. San Francisco, CA 94122	mchingsf@sbcglobal.net	415.561.5030 home 415.509.0644 cell	Training	11/18/2011
Lori Chinn 121 Ash Ct. Hercules, CA 94547	lochi510@aol.com	510.799.0763 home 510.697.4161 cell	Training	11/18/2011
Greg Coladonato P. O. Box 1138 Mt. View, Ca 94042	greg@svtaxpayers.net	415.513.6566	Advocacy for Taxpayers	2/10/2012
Charley Cowens 18 Ardmore Rd. Kensington, CA 94707	charley@cowens.net	510.524.5097 home 510.708.4440 cell	CBOC Operations	11/18/2011
Sam Dennison 234 Hyde St. San Francisco, CA 94102	Sam.dennison.01@gmail.com	612.810.3592 work	Strategic Planning	10/4/2012
Karl Dolk 1215 R St. Suite 1650 Sacramento, CA 95814	kdolk@crcnet.org	916.447.4806 home 916.761.5141 cell	Financial and Performance Audits	11/18/2011

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Name/Address	Email	Telephone	Area of Expertise	Date Appointed
Angelina Garcia 1301 Greenmont Dr. Vallejo, CA 94591	angelinagarccia@gmail.com	510.327.9298	Data & Project Mgmt.	9/19/2012
Kris Hunt P.O. Box 27 Martinez, CA 94553	krishunt@cocotax.org	925. 289.6900 work	Advocacy for Taxpayers	2/10/2012
Michelle Huntoon School Services of CA 1121 L Street, #1060 Sacramento, CA 95814	micheleH@sscal.com	916.446.7517 work	School District Administrator, Finance, Fiscal Advisor	9/16/2012
Lance Izumi, JD 660 J Street, Suite 250 Sacramento, CA 95814	izumi58@aol.com	916.448.1926 work	Online Training	11/18/2011
Robert Jole 894 Santa Maria Circle Duarte, CA 91010	rcnjole@gmail.com	626.841.9258		10/1/2012

California League of Bond Oversight Committees (CALBOC)

Board of Advisors Directory (29)

As of November 1, 2012

Name/Address	Email	Telephone	Area of Expertise	Date Appointed
Wendy Lack 1630 No. Main St. 258 Walnut Creek, CA 95696	Wml2001@aol.com	925.708.9637 cell	Taxpayer's Assn.	2/10/2012
Timothy Leong 500 Court St. Martinez, CA 94553	tleong@4cd.edu	925.229.1000 x1211 work 415.827.3148 cell	Communications	2/10/2012
Linda Lozito 1517 Elm Ave. Richmond Heights, CA 94805	lozito@sbcglobal.net	510.375.3607 cell	CBOC Operations	11/18/2011
Ken Manrubia 3485 Edward Ave. Santa Clara, CA 95054	kenm@dirsales.com	408.988.1294 work 408.857.6274 cell	Sole Source bidding	11/18/2011
Norma Martinez-Rubin 1517 Buckeye Ct. Pinole, CA 94564	norma@evaluationfocused.com	510.724.9509	Program planning Proposal writing Contract Mgmt	9/19/2012

California League of Bond Oversight Committees (CALBOC)

Board of Advisors Directory (29)

As of November 1, 2012

Name/Address	Email	Telephone	Area of Expertise	Date Appointed
Larry Masuoka,DMD 8080 Madison Ave. Suite 202 Fair Oaks, Ca 95626	Masuoka@pacbell.net	916.966.9900 work	San Juan Governing Board, CBOC	9/18/2012
David Page 111 Embarcadero West #1109 Oakland, CA 94607	dpage@ddl.net	510.412.4362 work 562.500.7730 cell		9/19/2012
Vincent Price 200 N.H. Street Barstow, CA 92311	vincent.price@bnsf.com	760/255-7804 work 760/885.4691 cell		9/17/2012
Lori Rainier Government Financial 1228 N Street, Suite 13 Sacramento, CA 95814	lori@gfsi.com	916.444-5100 work	Financial Planning, Analysis	9/16/2012
Phil Reyes 2918 Treefern Dr. Duarte, CA 91010	reyesphil@hotmail.com	626.531.6919	Realtor, Public Affairs	9/19/2012

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Name/Address	Email	Telephone	Area of Expertise	Date Appointed
Ourania Riddle 1680 Sequoia Way Dixon, CA 95620	ouraniar@yahoo.com	707.678.9468 home 707.592.8958 cell	VP Solano County Taxpayer's Ass., Expert on Brown Act, Grand Jury Trainer	11/18/2011
James Rotherham 1011 Camino Del Rio So. Suite 410 San Diego, CA 92108	jrotherham@hreepa.com	619.543.9702 work 858.248.7124 cell	CPA	10/18/2012
Katie Salvador	katiesalvador@yahoo.com			9/17/2012